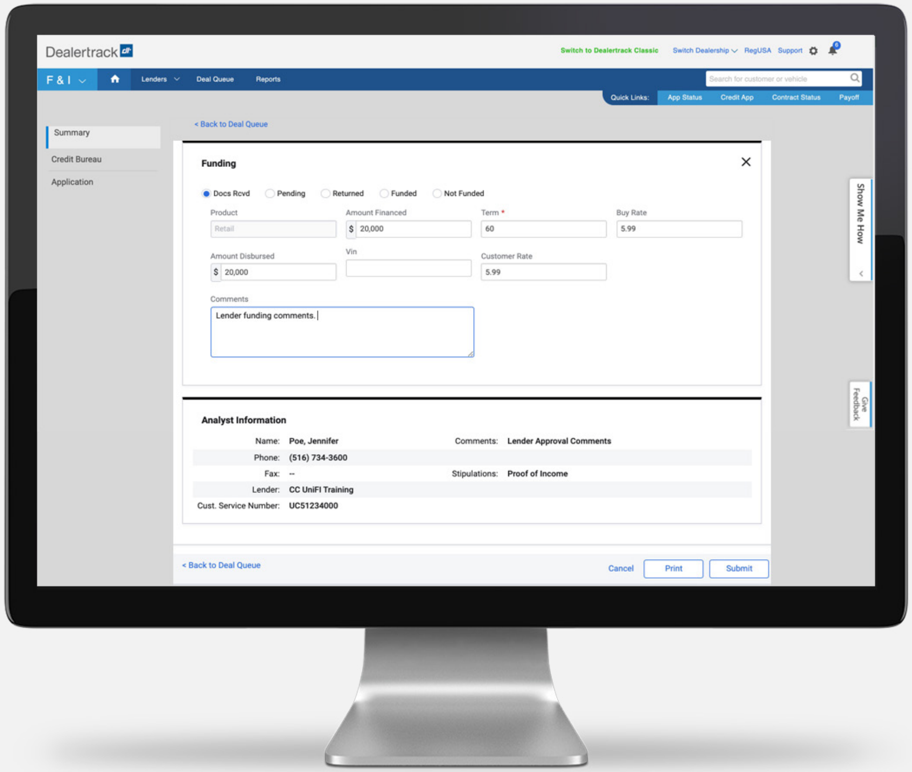
Dealertrack

TECHNOLOGY THAT DRIVES YOU.

CreditConnection® on Dealertrack uniFI®

Your Guide to Funding Status

LENDER STEP BY STEP GUIDE

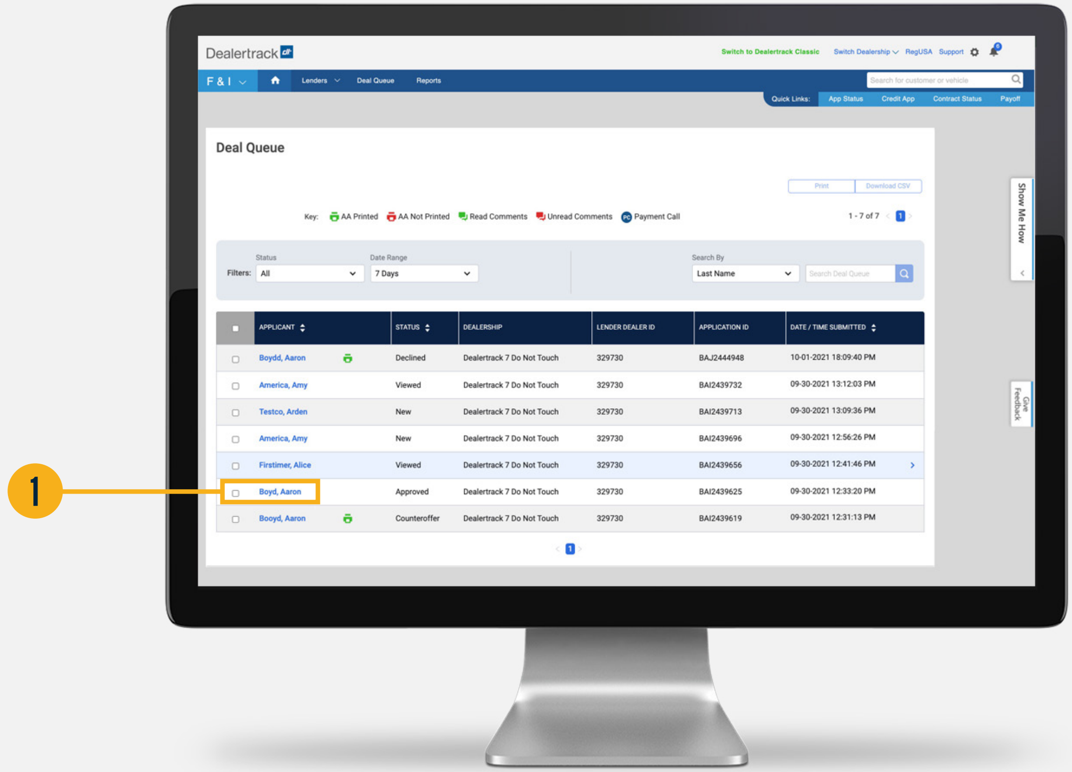


Cox Automotive

DEAL QUEUE

STEP 1

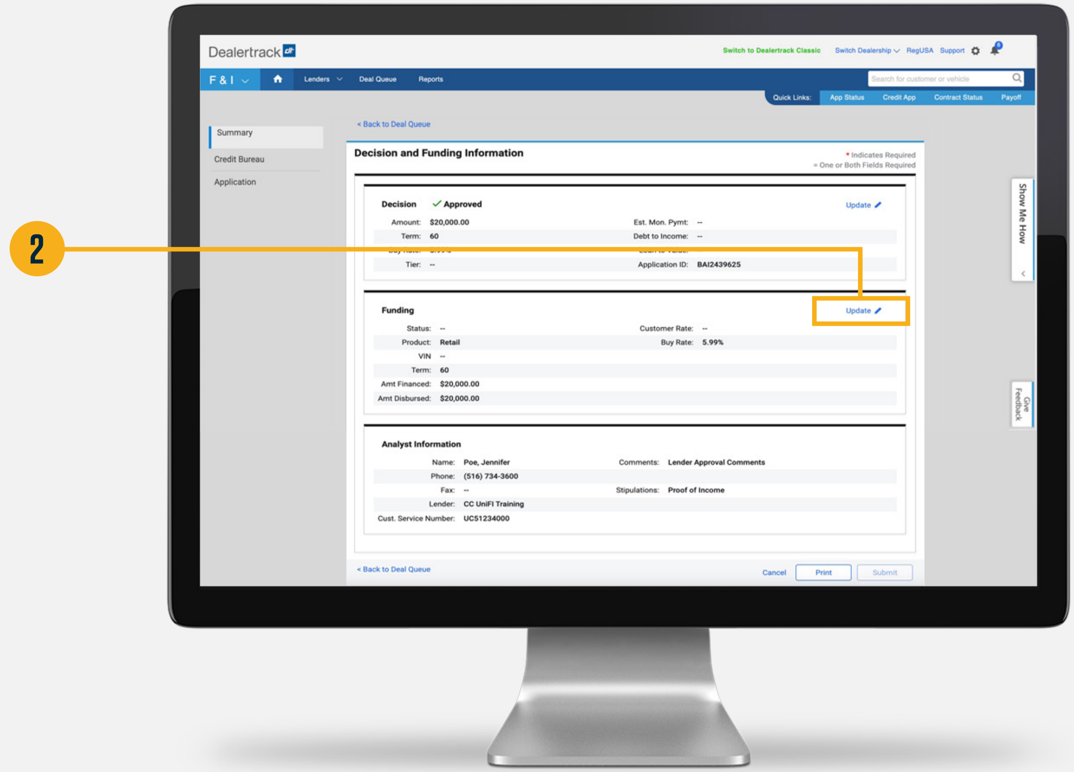
Select the applicant's name from the Deal Queue with an Approved or Counteroffer status.



WORKSHEET

STEP 2

Select **Update** to update the Funding Status.

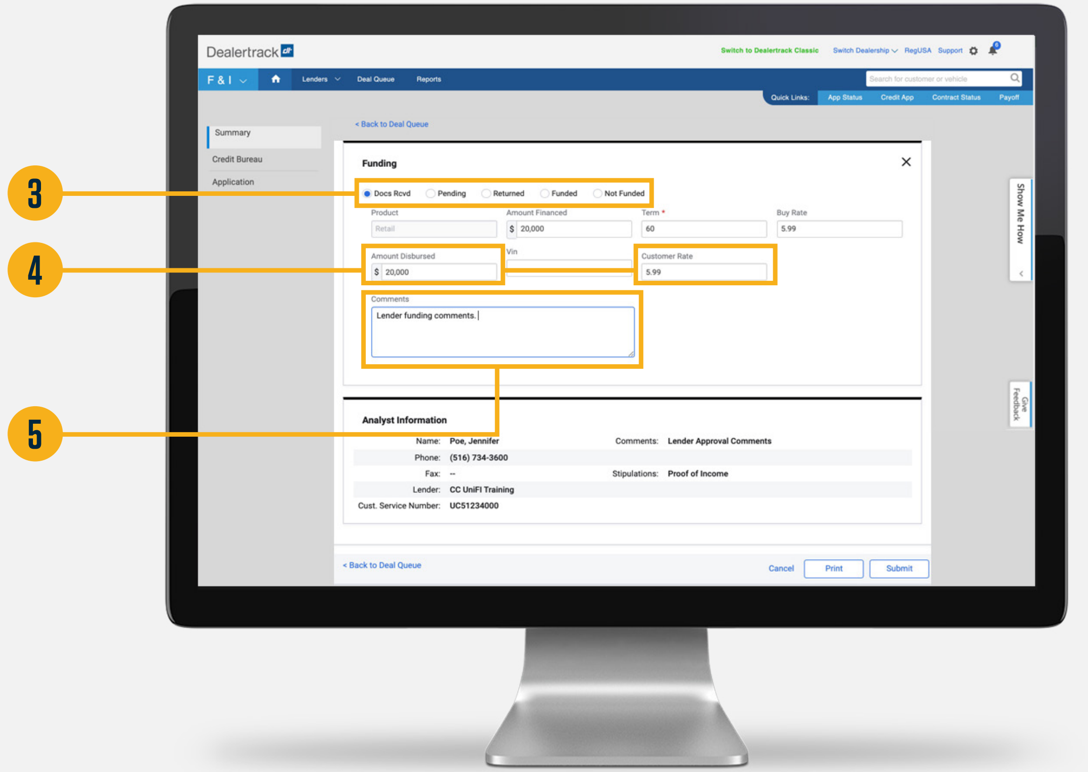


Dealertrack

UPDATE FUNDING STATUS

STEP 3

Select the appropriate funding status (Docs Rcvd, Pending, Returned, Funded, and Not Funded).



STEP 4

Confirm the amount dispersed to the dealer and the customer rate.

STEP 5

If desired/warranted, enter funding comments back to the dealer.

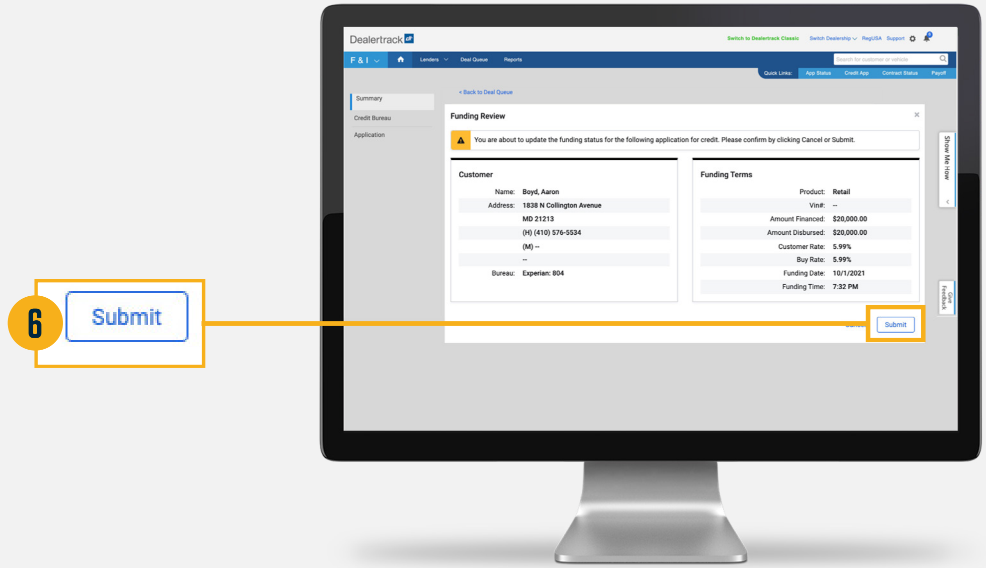
Your Guide to Funding Status

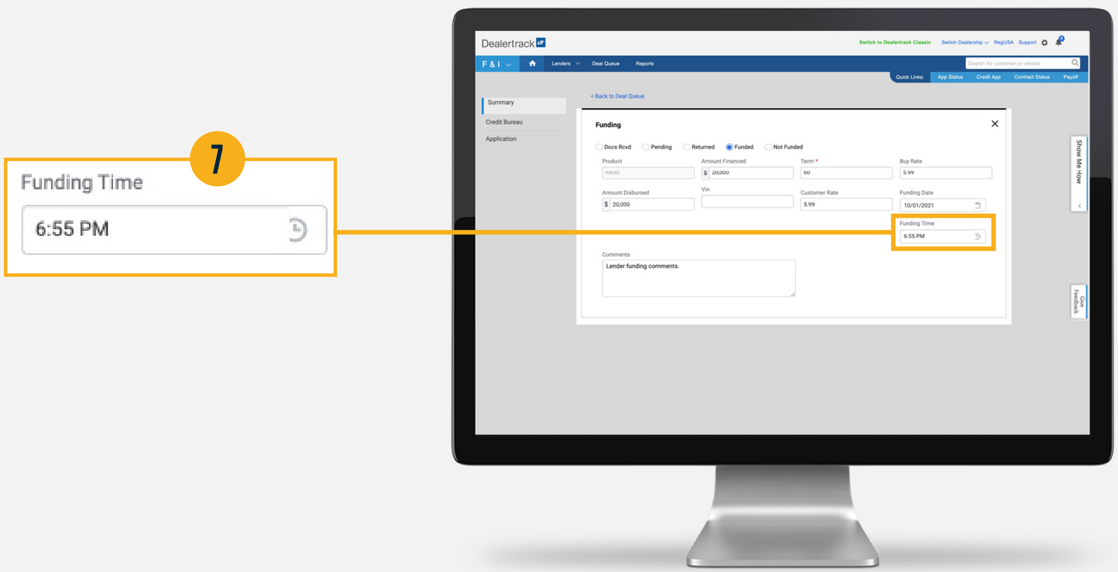
STEP 6

Confirm updates and click **Submit**
to send updated status to the dealer.

STEP 7

Funded Date & Time will be displayed.

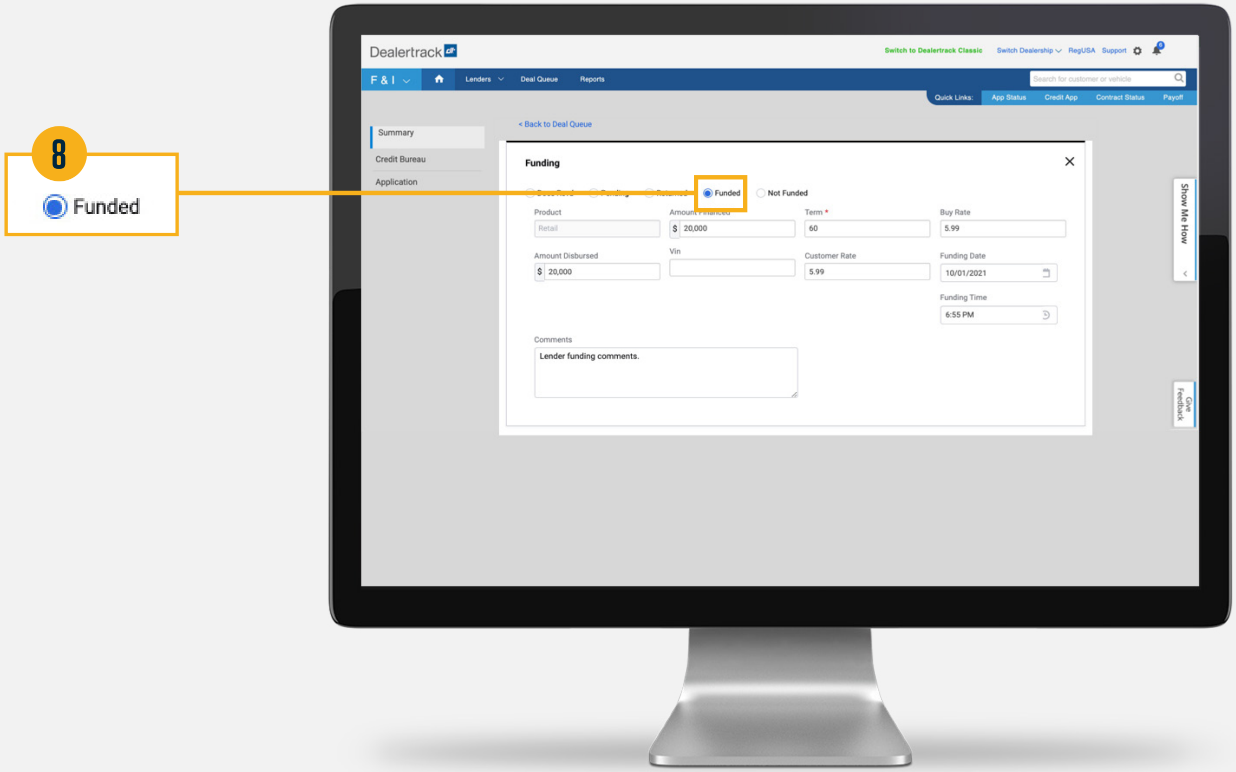




FUNDED STATUS

STEP 8

When **Funded** status is selected and submitted, its date and time stamp are also saved.



NEED HELP?

Contact our Lender Partner Support Teams

FOR HELP WITH:

- Password resets
- Permissions
- Digital Contracting Choice Group Email setup

Partner Integration Service Desk

Hours of Operation: M – F, 9:00 am – 6:00 pm ET

(866) 868-5900, Option 2

partnerintegrationservicedesk@dealertrack.com

FOR HELP WITH:

- Production questions/inquiries
- Dealertrack uniFI platform troubleshooting

Production Support

Hours of Operation: Available 24/7

(866) 868-5900, Option 1

dtsupport@dealertrack.com