

CreditConnection® on Dealertrack uniFI® Your Guide to Funding Status

LENDER STEP BY STEP GUIDE

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F&I ~ 3	▲ Lenders ∨	Deal Queue Reports			Search for cust	ner or vehicle Q		
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		Comments	nments.					
	1	Analyst Information						Feedback
		Name	Poe lennifer	Comments: Lender Ann	oval Comments			
		Phone:	(516) 734-3600					
		Fax:		Stipulations: Proof of Inco	ome			
		Lender:	CC UniFI Training					
		Cust. Service Number:	UC51234000					
		Back to Deal Queue			Cancel	nt Submit		



COX AUTOMOTIVE

DEAL QUEUE

STEP 1

Select the applicant's name from the Deal Queue with an Approved or Counteroffer status.

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										81
П		APPLICANT 🖨			STATUS 💲	DEALERSHIP	LENDER DEALER ID	APPLICATION ID	DATE / TIME	SUBMITTED 🛟
10	0	Boydd, Aaron	ŝ v	ə	Declined	Dealertrack 7 Do Not Touch	329730	BAJ2444948	10-01-2021	18:09:40 PM
	0	America, Amy			Viewed	Dealertrack 7 Do Not Touch	329730	BAI2439732	09-30-2021	13:12:03 PM
		Testco, Arder			New	Dealertrack 7 Do Not Touch	329730	BAI2439713	09-30-2021	13:09:36 PM
	0	America, Am			New	Dealertrack 7 Do Not Touch	329730	BAI2439696	09-30-2021	12:56:26 PM
١.	0	Firstimer, Alic	•		Viewed	Dealertrack 7 Do Not Touch	329730	BAI2439656	09-30-2021	12:41:46 PM
H	0	Boyd, Aaron			Approved	Dealertrack 7 Do Not Touch	329730	BAI2439625	09-30-2021	12:33:20 PM
		Booyd, Aaron	a 0	ē	Counteroffer	Dealertrack 7 Do Not Touch	329730	BAI2439619	09-30-2021	12:31:13 PM
							1 -			

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Your Guide to Funding Status

WORKSHEET

STEP 2

Select **Update** to update the Funding Status.





UPDATE FUNDING STATUS

STEP 3

Select the appropriate funding status (Docs Rcvd, Pending, Returned, Funded, and Not Funded).

STEP 4

Confirm the amount dispersed to the dealer and the customer rate.

STEP 5

If desired/warranted, enter funding comments back to the dealer.

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	F&I → A Lender	s 🗸 Deal Queue Reports				Search for customer or vehicle	Q
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		Lender funding comments.					
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C		Analyst Information					ack.
0		Name: Poe, Jennif	ler	Comments: Lender Approval	Comments		
		Phone: (516) 734-3	3600	Stipulations: Proof of Income			
		Lender: CC UniFI Tr	raining				
		Cust. Service Number: UC512340	00				
		< Back to Deal Queue			and a state		
					Cancel Print	Submit	

Your Guide to Funding Status

STEP 6

Confirm updates and click **Submit** to send updated status to the dealer.

STEP 7

Funded Date & Time will be displayed.





FUNDED STATUS

STEP 8

When **Funded** status is selected and submitted, its date and time stamp are also saved.



NEED HELP?

Contact our Lender Partner Support Teams

FOR HELP WITH:

- Password resets
- Permissions
- Digital Contracting Choice Group Email setup

Partner Integration Service Desk

Hours of Operation: M – F, 9:00 am – 6:00 pm ET

(866) 868-5900, Option 2

partnerintegrationservicedesk@dealertrack.com

FOR HELP WITH:

- Production questions/inquiries
- Dealertrack uniFl platform troubleshooting

Production Support

Hours of Operation: Available 24/7 (866) 868-5900, Option 1 dtsupport@dealertrack.com