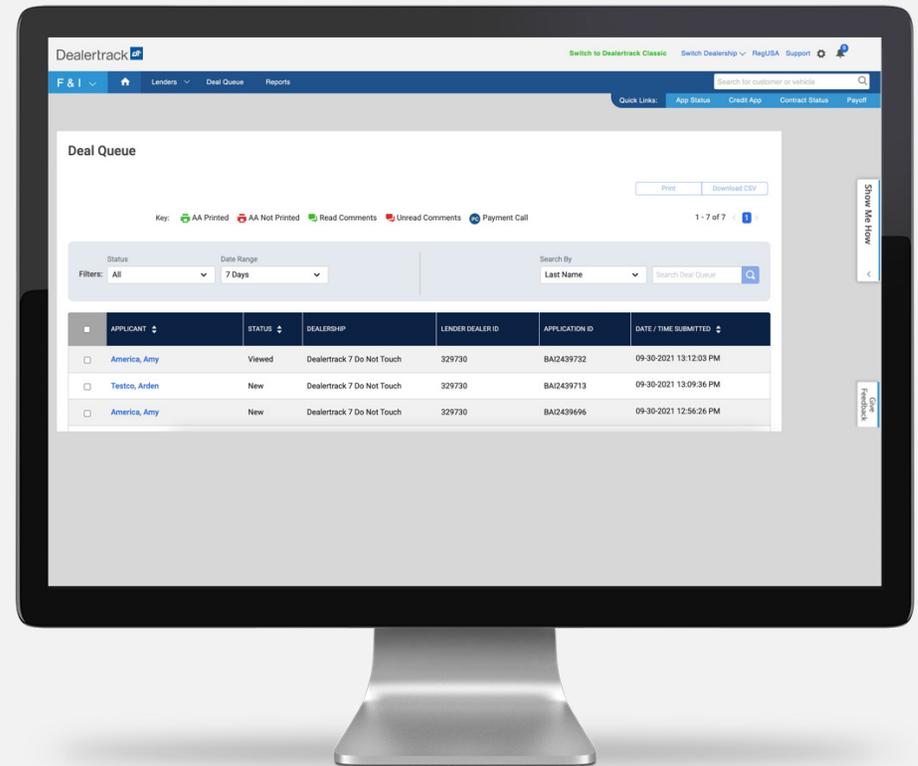


CreditConnection[®] on Dealertrack uniFI[®]

How to Navigate the Deal Queue

LENDER USER GUIDE



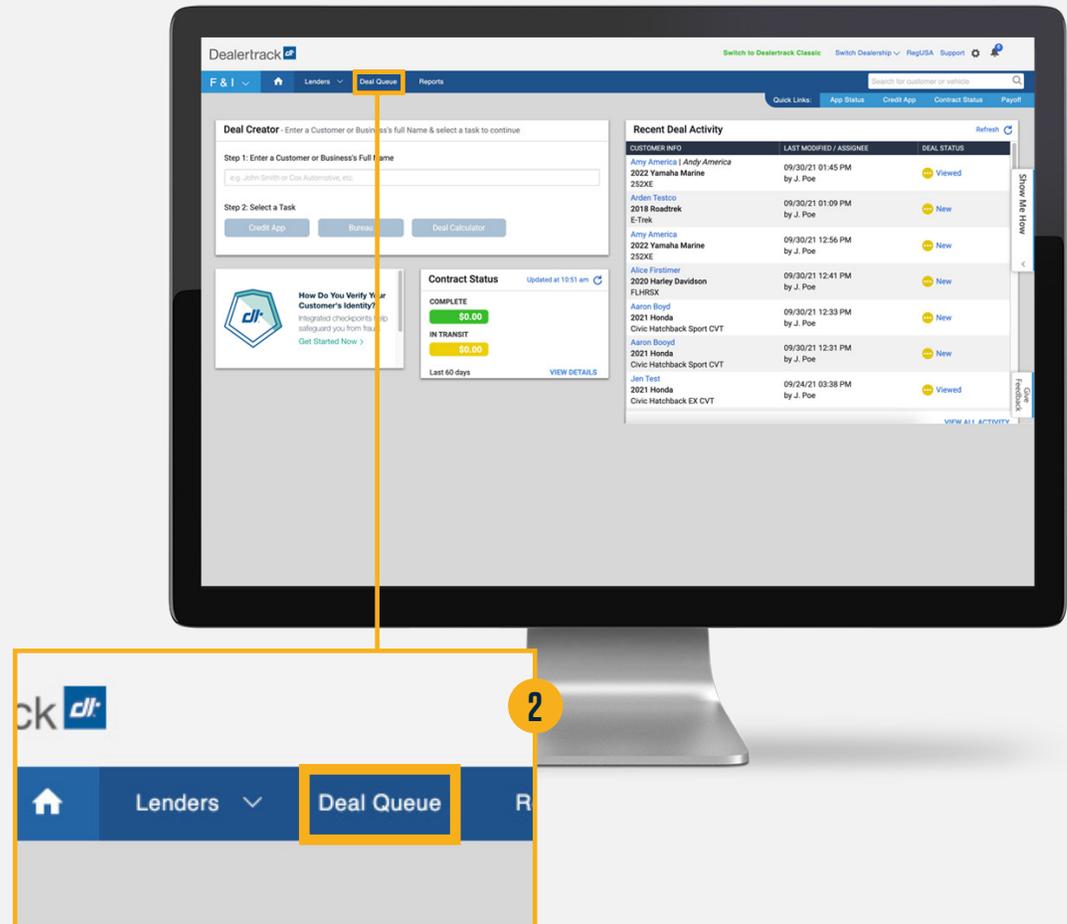
How to Navigate the Deal Queue

1

Log into Dealertrack to access your CreditConnection Deal Queue.

2

Select **Deal Queue** from the Navigation Menu.



How to Navigate the Deal Queue

FILTERING & SEARCHING

3

The Deal Queue may also be filtered by Status and Date Range.

4

Search/filter by App Submission Date, Last Name, Application ID, Lender Dealer ID, and Dealership.

The screenshot shows the Dealertrack Deal Queue interface. The 'Filters' section is open, showing a 'Date Range' dropdown menu with options: All, 7 Days, 8-15 Days Ago, 16-30 Days Ago, 31-45 Days Ago, and 46-60 Days Ago. The 'Search By' dropdown menu is also open, showing options: Last Name, Application ID, Lender Dealer ID, and Dealership. The table below the filters displays columns for Status, Date Range, Lender Dealer ID, Application ID, Dealership, and Time Submitted. The table contains several rows of data, including one for 'Boyd, Aaron'.

Status	Date Range	Lender Dealer ID	Application ID	Dealership	Time Submitted
New	7 Days	329730	BAI2439724		09-30-2021 13:12:03 PM
Deltrack 7 Do Not Touch		329730	BAI2439713		09-30-2021 13:09:36 PM
New	Deltrack 7 Do Not Touch	329730	BAI2439696		09-30-2021 12:56:26 PM
New	Deltrack 7 Do Not Touch	329730	BAI2439656		09-30-2021 12:41:46 PM
New	Deltrack 7 Do Not Touch	329730	BAI2439625		09-30-2021 12:33:20 PM

How to Navigate the Deal Queue

5

Up to 20 deals will display on one page.
To view more applications, select the next page.

6

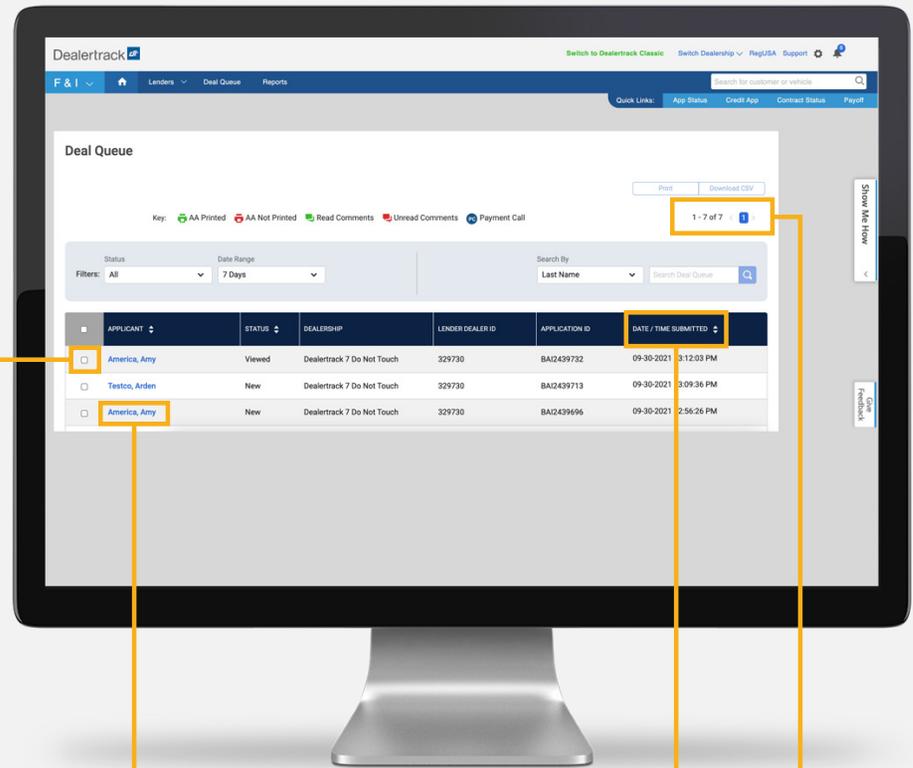
Select the check boxes of the applicants to PDF print the Deal Queue or download the Deal Queue to a CVS file.

7

The Deal Queue default is to sort by Date/Time Submitted. Select the header to sort in ascending/descending order.

8

Select the applicant's name in blue to view the worksheet.



Note: Access the Worksheet Step-by-Step Guide for analyzing the credit application data.

Note: Applications in the deal queue display for 60 days.

NEED HELP?

Contact our Lender Partner Support Teams

FOR HELP WITH:

- Password resets
- Permissions
- Digital Contracting Choice Group Email setup

Partner Integration Service Desk

Hours of Operation: M – F, 9:00 am – 6:00 pm ET

(866) 868-5900, Option 2

partnerintegrationservicedesk@dealertrack.com

FOR HELP WITH:

- Production questions/inquiries
- Dealertrack uniFI platform troubleshooting

Production Support

Hours of Operation: Available 24/7

(866) 868-5900, Option 1

dtsupport@dealertrack.com