

# CreditConnection® on Dealertrack uniFI® How to Pull Credit Bureaus

## **LENDER STEP BY STEP GUIDE**

	ders V Deal Queue Reports						Search for customer or vehicle
					Quie	Links: App Stat	us Credit App Contract Stat
					Sign -	History	Notes - Manage -
Summary	Aaron Boyd Edit		Retail   2021 Honda	Civic Hatc Edit	D	eal	
	1838 N Collington Avenue, Baltimore, MD 2121: Morear (410) 576-5534	3	Sport CVT Condition: New	Milance 7	Pi Ri	iyment: - ite: -	Amount: \$20,000.00
Credit Bureau	Co-Applicant: (None) Add		Transmission: -	Stock #: -	Te	erm: 60	
pplication			VIN: SHHFK7H45MU42	7488			
	Credit Bureau						<ul> <li>Indicates Required</li> </ul>
	Anna Rend + Add Co-Applicant						
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	Enter Applicant Information Bureau Provider * All Equifax E First Name * Aaron Address 1* 1838 N Collington Avenue	xperian Tran Middle Initial optional Address 2 optional	IsUnion Last Name * Boyd	Deal Type * Financed O C City * BALTIMORE	Suffix	State * MD	Zip * 21213
	Enter Applicant Information Burnesu Provider * CAII   Burlar CE Fets Name * Aaron Address 1 * ( 1833 N Collington Avenue SDN *	xperian Tran Middle Initial optional Address 2 optional Date of Birth	Last Name * Boyd O	Deal Type *      Financed O C  City *  BALTIMORE  Phone Number	Suffix Disclosure	State * MD Email	20p.* 21213



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### REQUEST CREDIT BUREAU STEP 1

Select **Request Bureau** to run a hard pull inquiry.



## REQUEST CREDIT BUREAU STEP 2

Select the bureau providers available and then select **Submit**.



# **REVIEW CREDIT BUREAU**

#### **STEP 3**

Select the PDF icon next to View Report to View/Print/Save Bureau Report as a PDF.

### STEP 4

If multiple bureaus were run, you can view all the bureau reports in one PDF.

### STEP 5

Select **Request New Bureau** to request a new or alternate bureau.



## **RISK-BASED PRICING NOTICE**

#### **STEP 6**

Click **Printer** icon and choose **Risk Based Pricing** from dropdown to bring window foward.

#### **STEP 7**

Select Score Model.

#### **STEP 8**

Select Create Notice.



#### **WORKSHEET: CREDIT BUREAU**

The bureau credit scores will populate in the worksheet summary.

The credit bureau information will populate in the worksheet details.

Credit bureau data will be available for 30 days from the date pulled.

#### 1

Select **Review Report** to view the complete Credit Bureau as a PDF.

#### 2

Select **Print Risk Based Pricing** to View/Print/Save PDF.

#### 3

Select **Request Alt. Bureau** to request an alternate bureau.

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Customer & Deal Information       Equifix       Experim       Taranum       Writis       KW 2021 Houds       Selling Prise:       \$20,000.01         Applicant:	Summary Credit Bureau Application	Aaron Boyd Edit         Retail   2021 Honda Civic Mato
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		Hide Dotalis A           Credit Bureau Information           Applicant         Co-Applicant           Bureau:         Equifac: Experian Transit/         Equifac: Experian Transit/         Equifac: Experian Transit/           Ho         -         -         -         -           Ho         -         -         -         -           Ho         -         -         -         -           Total Trades         -         -         -         -           Date Pruled         -         -         -         -

# **NEED HELP?**

#### **Contact our Lender Partner Support Teams**

#### FOR HELP WITH:

- Password resets
- Permissions
- Digital Contracting Choice Group Email setup

#### **Partner Integration Service Desk**

Hours of Operation: M – F, 9:00 am – 6:00 pm ET

(866) 868-5900, Option 2

partnerintegrationservicedesk@dealertrack.com

#### FOR HELP WITH:

- Production questions/inquiries
- Dealertrack uniFl platform troubleshooting

#### **Production Support**

Hours of Operation: Available 24/7 (866) 868-5900, Option 1 dtsupport@dealertrack.com