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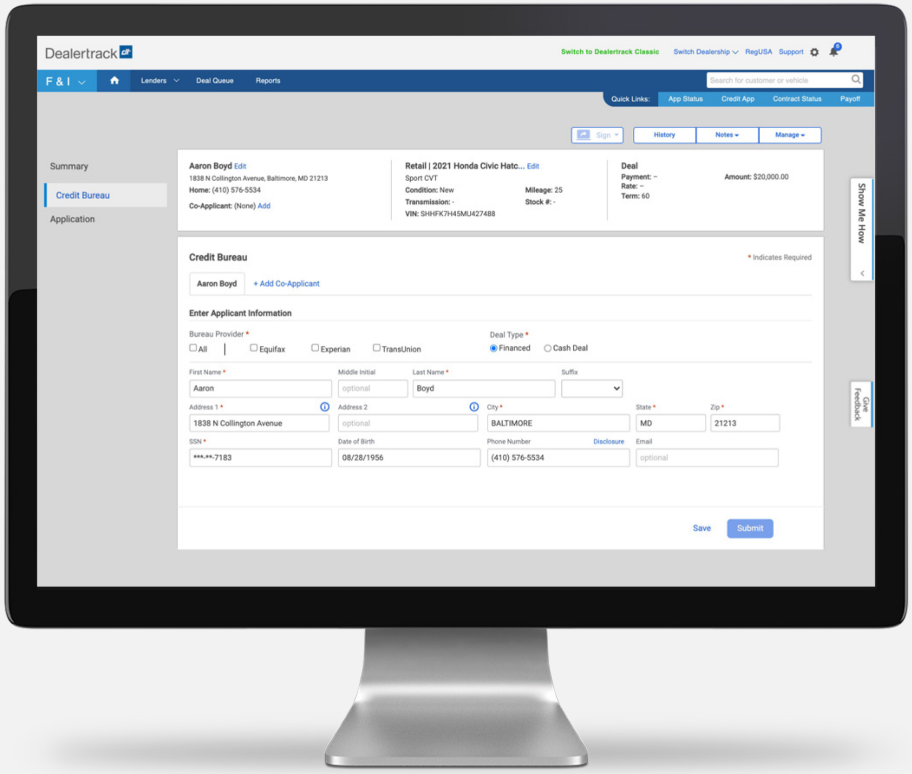
TECHNOLOGY THAT DRIVES YOU.

CreditConnection® on Dealertrack uniFI®

How to Pull Credit Bureaus

LENDER STEP BY STEP GUIDE

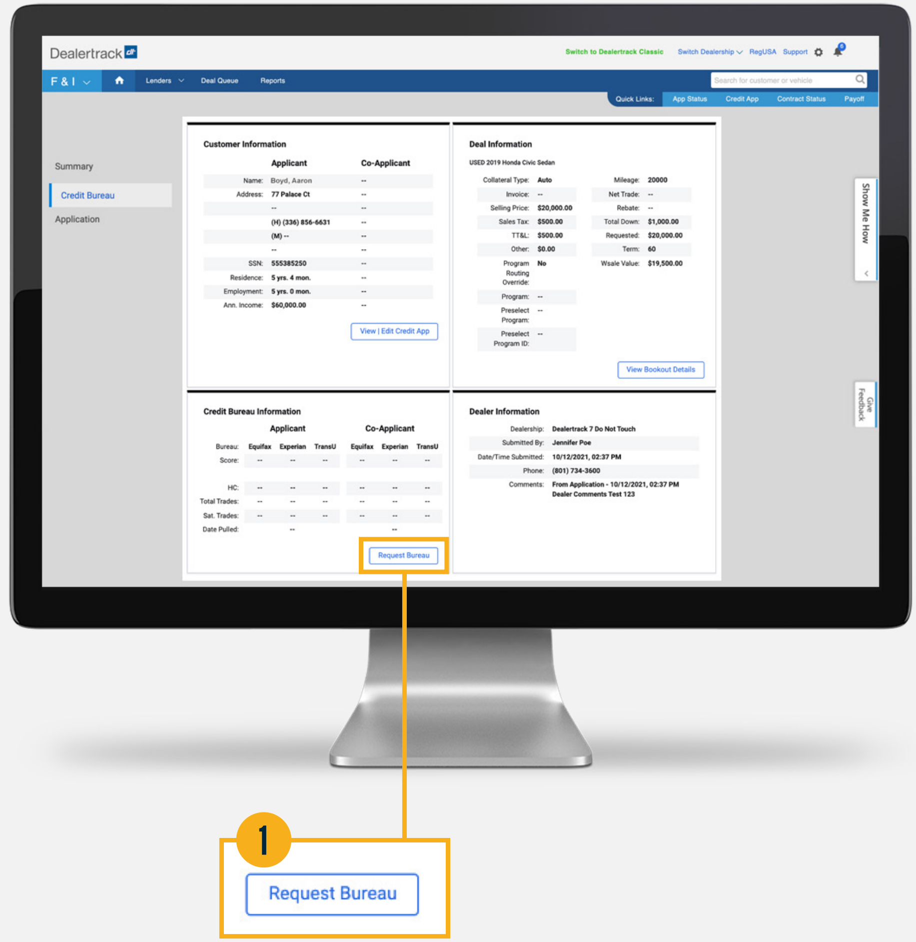


How to Pull Credit Bureaus

REQUEST CREDIT BUREAU

STEP 1

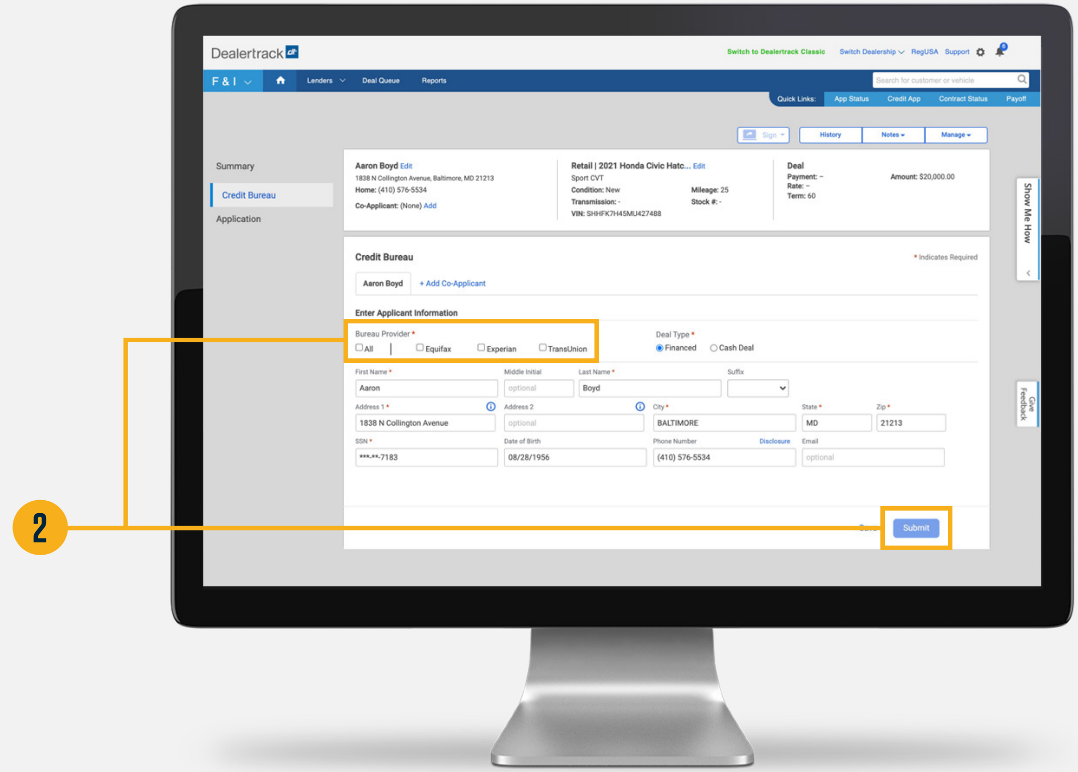
Select **Request Bureau** to run a hard pull inquiry.



REQUEST CREDIT BUREAU

STEP 2

Select the bureau providers available and then select **Submit**.



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REVIEW CREDIT BUREAU

STEP 3

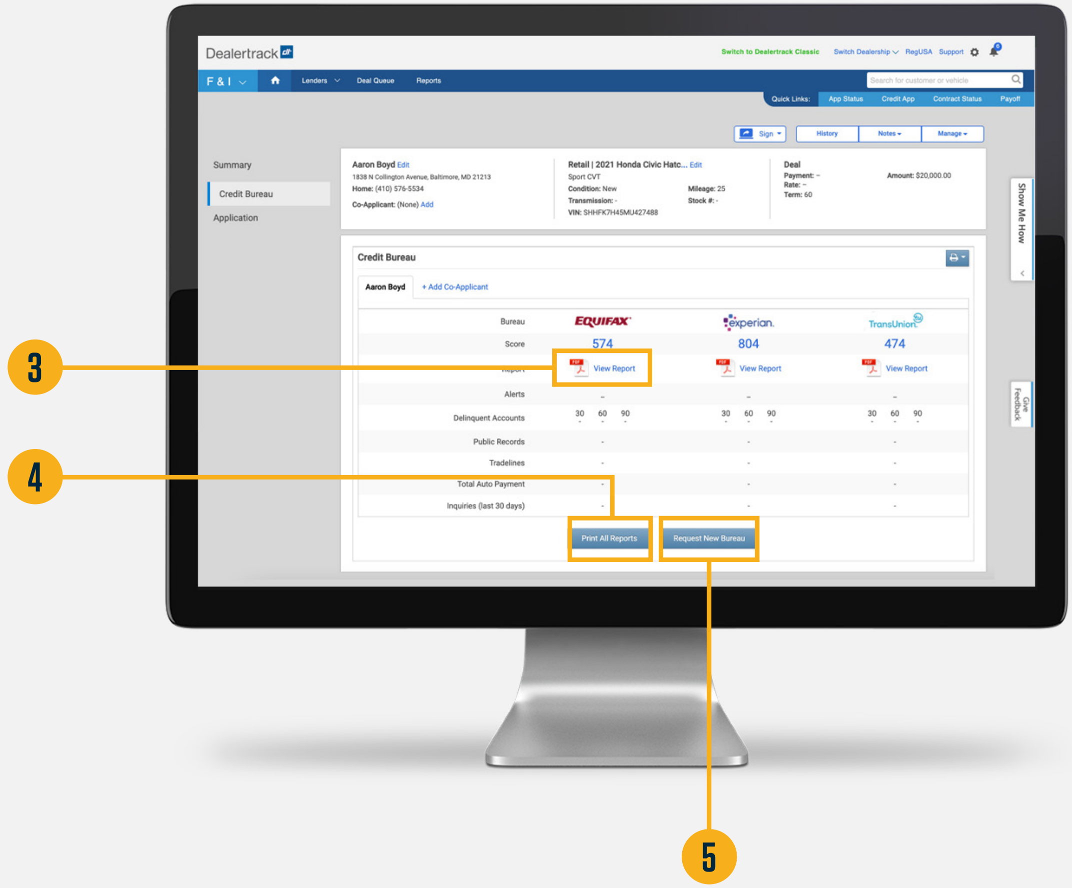
Select the PDF icon next to View Report to View/Print/Save Bureau Report as a PDF.

STEP 4

If multiple bureaus were run, you can view all the bureau reports in one PDF.

STEP 5

Select **Request New Bureau** to request a new or alternate bureau.



RISK-BASED PRICING NOTICE

STEP 6

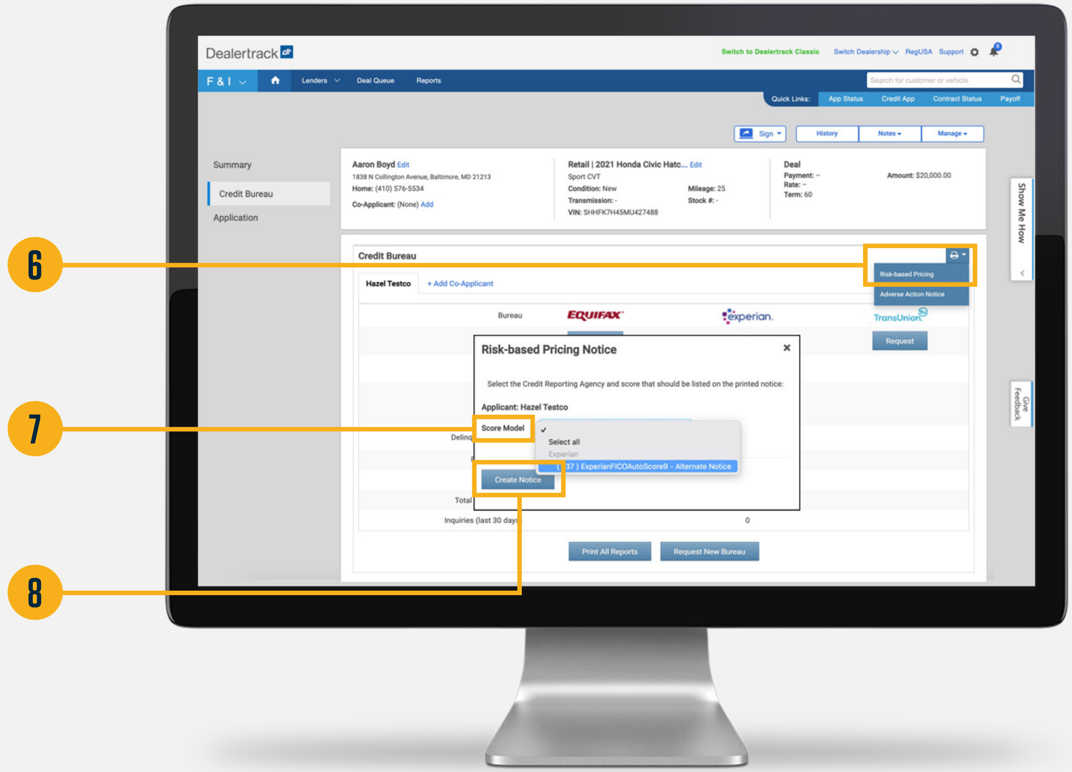
Click **Printer** icon and choose **Risk Based Pricing** from dropdown to bring window foward.

STEP 7

Select **Score Model**.

STEP 8

Select **Create Notice**.



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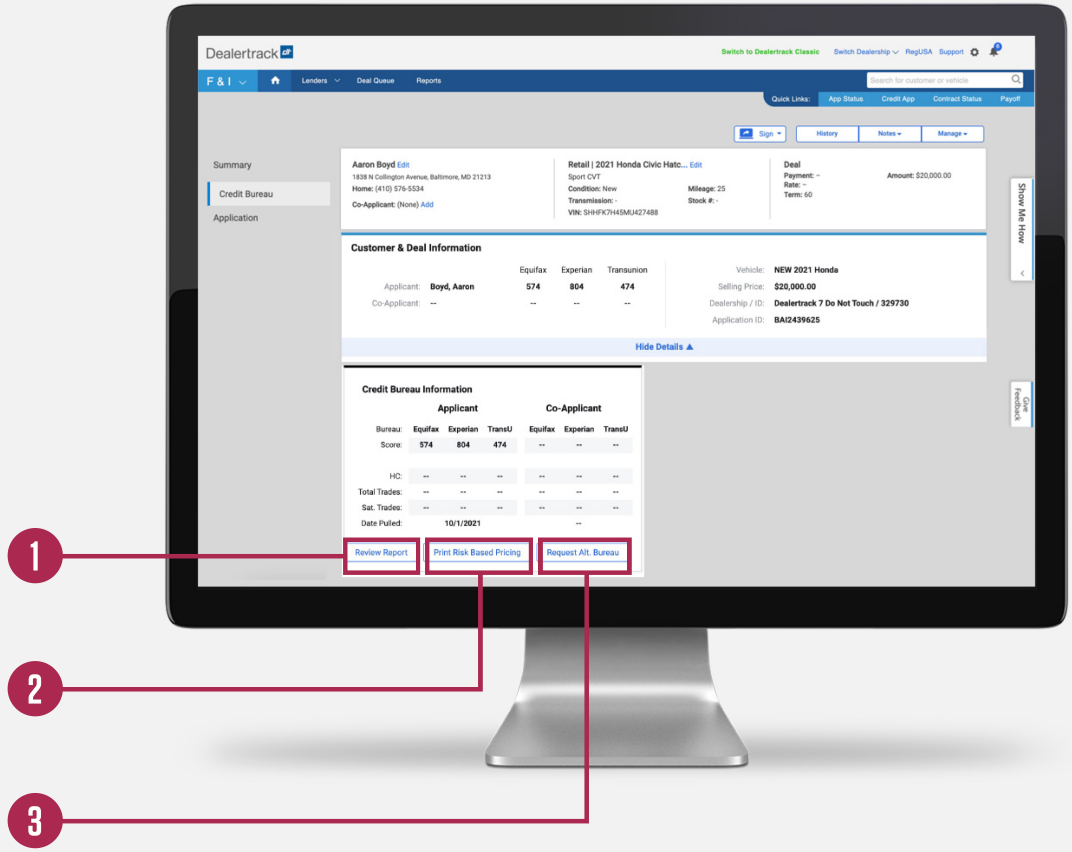
WORKSHEET: CREDIT BUREAU

The bureau credit scores will populate in the worksheet summary.

The credit bureau information will populate in the worksheet details.

Credit bureau data will be available for 30 days from the date pulled.



1

Select **Review Report** to view the complete Credit Bureau as a PDF.

2

Select **Print Risk Based Pricing** to View/Print/Save PDF.

3

Select **Request Alt. Bureau** to request an alternate bureau.

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NEED HELP?

Contact our Lender Partner Support Teams

FOR HELP WITH:

- Password resets
- Permissions
- Digital Contracting Choice Group Email setup

Partner Integration Service Desk

Hours of Operation: M – F, 9:00 am – 6:00 pm ET

(866) 868-5900, Option 2

partnerintegrationservicedesk@dealertrack.com

FOR HELP WITH:

- Production questions/inquiries
- Dealertrack uniFI platform troubleshooting

Production Support

Hours of Operation: Available 24/7

(866) 868-5900, Option 1

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