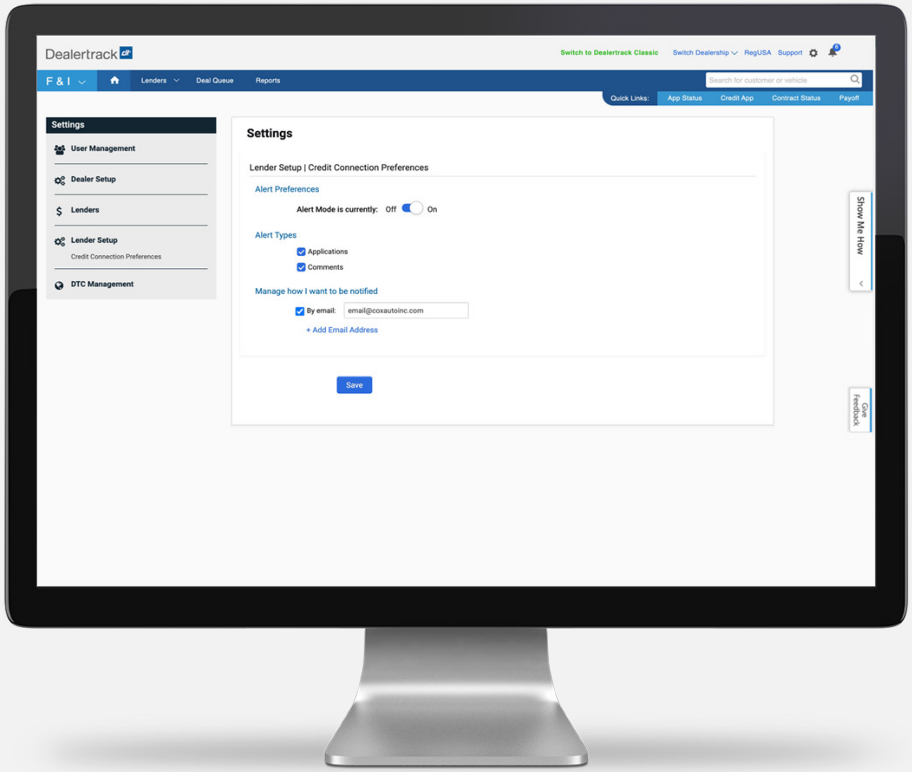
Dealertrack

TECHNOLOGY THAT DRIVES YOU.

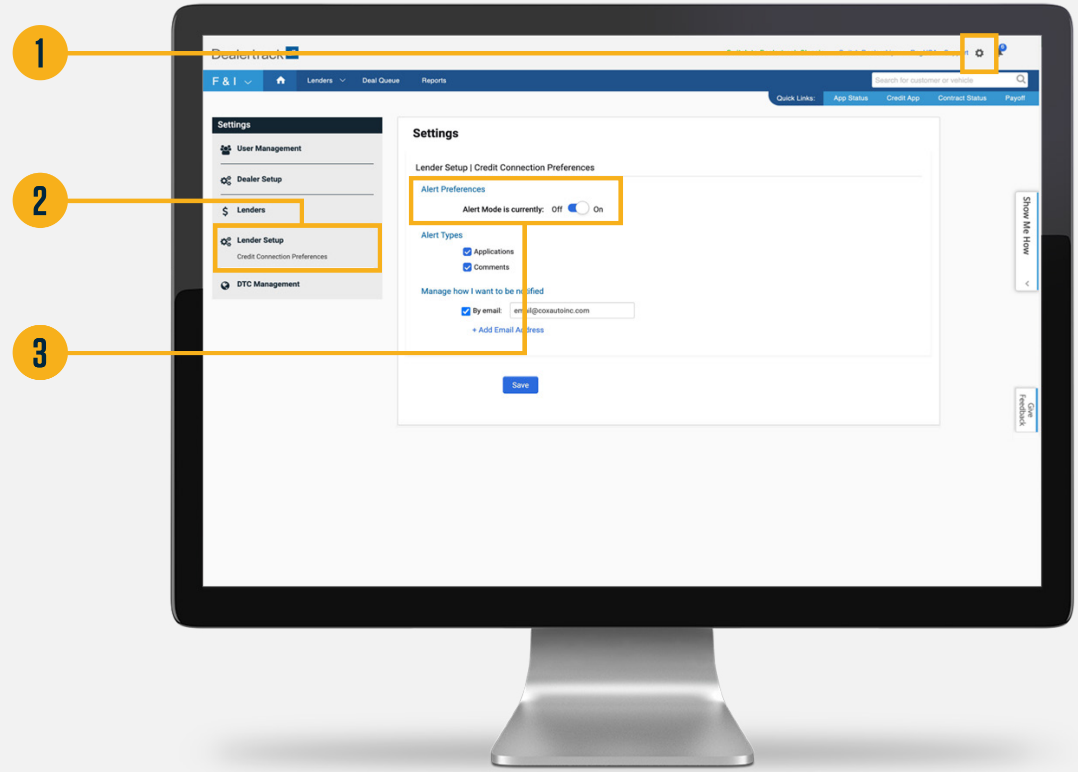
CreditConnection® on Dealertrack uniFI®

Navigating User Preferences and Permissions

LENDER STEP BY STEP GUIDE



CreditConnection PREFERENCES



STEP 1

Select the **Settings icon** to navigate to the Settings menu.

STEP 2

Select **Credit Connection Preferences**.

STEP 3

Account administrator may set up **Alert Preferences**.

> **Note:** Only ADMIN lender users will have access to CreditConnection Preferences.

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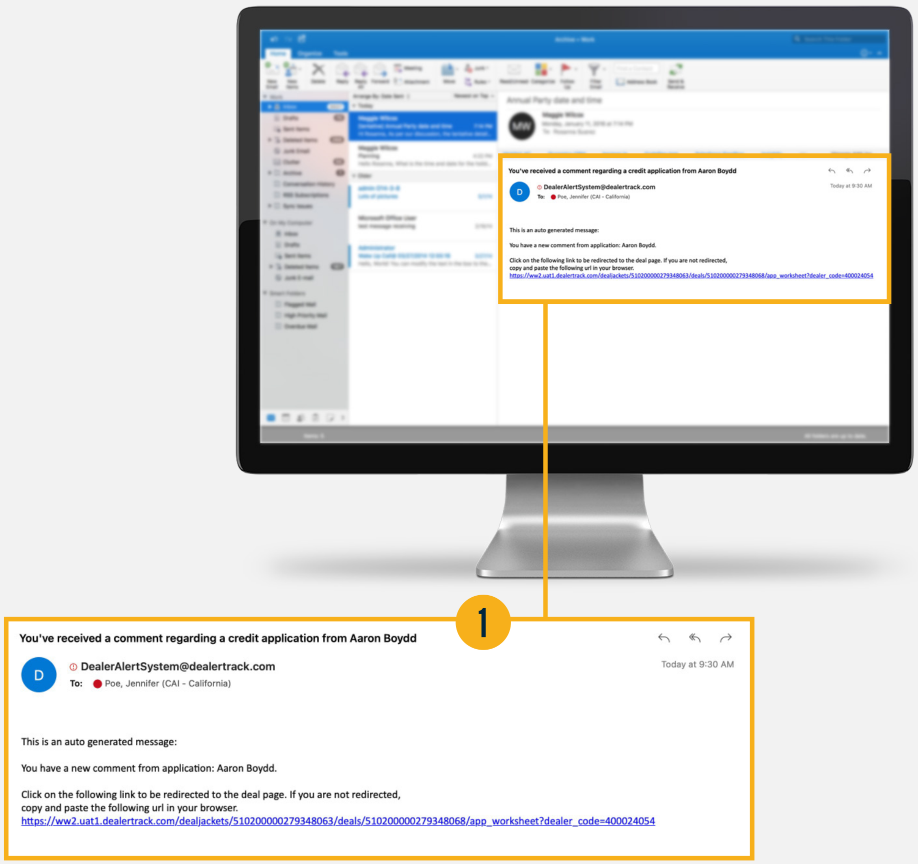
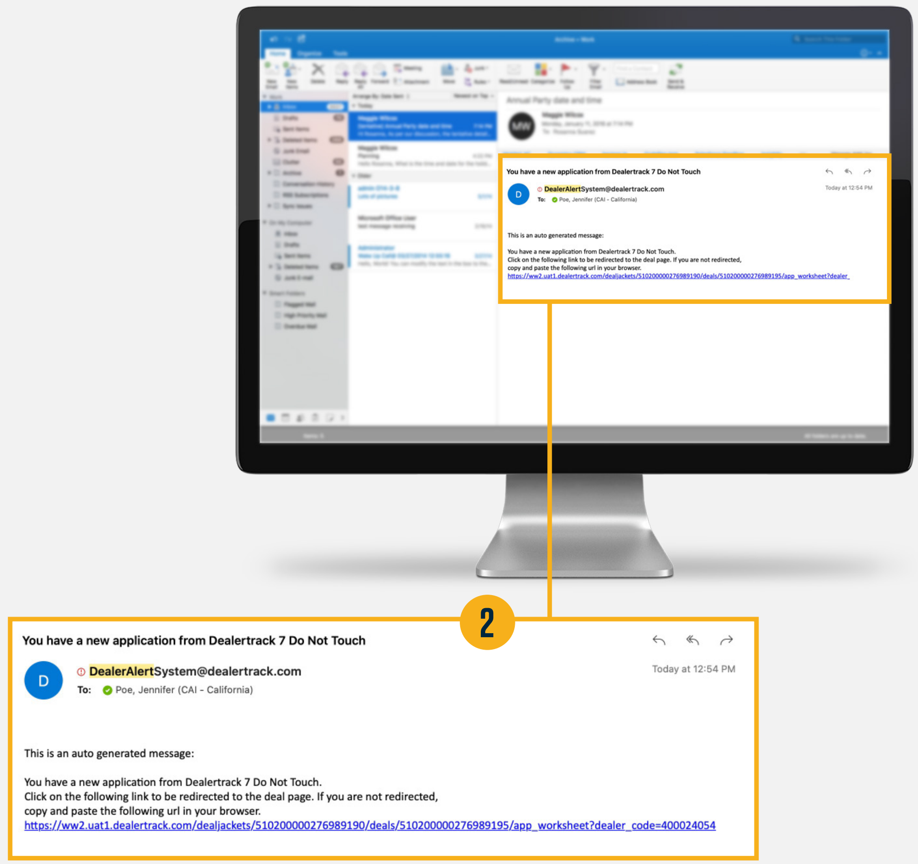
ALERT EMAIL EXAMPLES



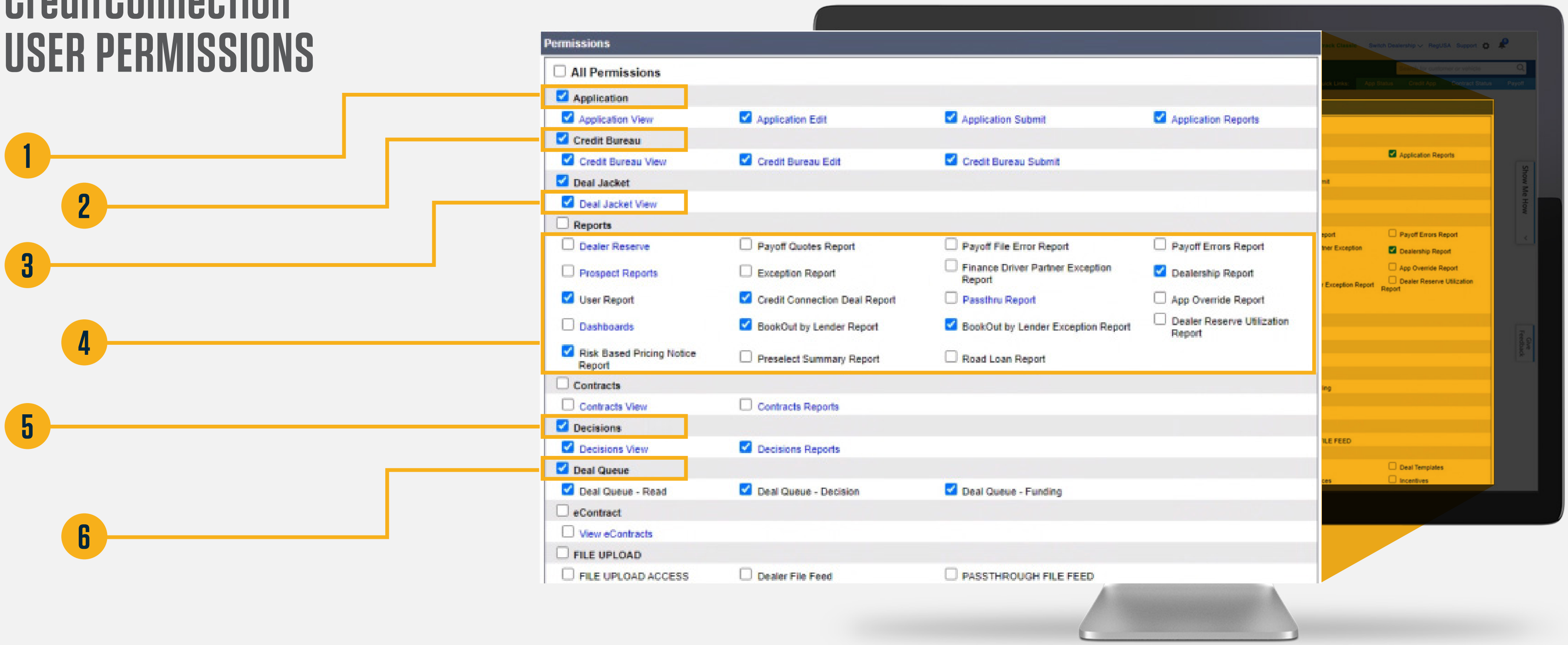


1
New Comment Alert

2
New Application Alert

Navigating User Preferences and Permissions

CreditConnection USER PERMISSIONS



1

Select accordingly to grant **Application** permissions (View/Edit/Submit/Reports).

2

Select accordingly to grant **Credit Bureau** permissions (View/Edit/Submit).

3

Select to grant **Deal Jacket View** permission.

4

Optional: Select permissions to view various reports.

5

Optional: Select permissions to view **Decisions as a Dealer**.

6

Select accordingly to grant **Deal Queue** permissions (Read/Decision/Funding).

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NEED HELP?

Contact our Lender Partner Support Teams

FOR HELP WITH:

- Password resets
- Permissions
- Digital Contracting Choice Group Email setup

Partner Integration Service Desk

Hours of Operation: M – F, 9:00 am – 6:00 pm ET

(866) 868-5900, Option 2

partnerintegrationservicedesk@dealertrack.com

FOR HELP WITH:

- Production questions/inquiries
- Dealertrack uniFI platform troubleshooting

Production Support

Hours of Operation: Available 24/7

(866) 868-5900, Option 1

dtsupport@dealertrack.com